

BioSpecimen Management System-BioMS

Brink

Washington University School of Medicine

BioMS Training, May 10, 2017

The Alliance Biospecimen Management System (BioMS) is a web-based application that has been designed to support biospecimen tracking, inventory management, and reporting for all Alliance clinical trials and companion correlative science studies. BioMS is based on the functionality and user interface of the existing CALGB Specimen Tracking System (STS), but incorporates many new usability enhancements and capabilities to support the operations of the Alliance biorepository network



- BioMS can be accessed via the following methods:
 - Alliance Home Page
 - CALGB page
 - BioMS Confluence page
 - https://bioms.wustl.edu/bioms/login



- Access to BioMS requires a valid CTEP-IAM (CTSU) username and password.
- Logging biospecimen in BioMS is a pre-requisite for shipping to any Alliance biorepository or assay lab associated to an Alliance trial.
 - Missed Specimens are a MAJOR Deviation
 - Late Specimens >6 Months MAJOR Deviation
 - Late Specimens 3-6 Months are MINOR Deviation



• BioMS may be accessed using IE 11, Firefox 44.0.2 and Safari 9.0, Chrome 48.0



Logging into BioMS

| BioMS | | | | | | |
|---------|------------------------------|---|---|---|--|--|
| Biennie | | | | | | |
| | Alliance Login So | creen | | | | |
| | Welcome to the Allianc | e Login Scree | n. | | | |
| | Us | sername: | BRINKA | AM-SSO | | |
| | Pa | assword: | ••••• | | | |
| | Yo thi str sy Ur | ou are accessing a is computer netwo corage media atta /stem is provided i nauthorized or imp d criminal penalti | a U.S. Government information sy ork, (3) all computers connecte ched to this network or to a c for U.S. Government-authorized proper use of this system may r es. | ystem, which includes (1) this computer, (2) ed to this network, and (4) all devices and omputer on this network. This information use only. esult in disciplinary action, as well as civil | | |
| | By Yo go tra | y using this inform ou have no reason stored on this info overnment may mo ansiting or stored | ation system, you understand ar able expectation of privacy rega ormation system. At any time, ai nitor, intercept, record, and sea on this information system. | nd consent to the following. rding any communications or data transiting nd for any lawful Government purpose, the rch and seize any communication or data | | |
| | us | ed for any lawful C | or data transiting or stored on t Sovernment purpose. | nis information system may be disclosed of | | |
| | | Forgot Passwo | I Agree and Logon and? Reset Password? Annua | Reset Registration Request New Account | | |
| | | | | | | |
| | | | | | | |

 Enter your CTEP-IAM username and password then select "I agree and Logon



Logging Specimens

| BioM | S | Logged into BioMS as BRINKA | 🚽 Logout | 🕜 нер |
|----------------------|--|--|--|--------------------------|
| | Welcome to Alliance Specimen Tracking | | | |
| TASKS | | | | |
| Log specimens | Click on Log specimens | | | |
| Manage shipments | | | | |
| Kit requests | | | | |
| | | | | |
| SEARCH | | | | |
| Patients | | | | |
| Specimens | | | | |
| Shipments | | | | |
| QUESTIONS & FEEDBACK | | | | |
| Contact Us | | | | |
| BioMS Overview | The BioMS system conforms to industry best practices to protect health information against unauthorized access, use, or destruction confidentiality and employs user session timeouts to close sessions after a period of inactivity. Role and site-based authorization is Portability and Accountability Act of 1996 (HIPAA) guidelines in the collection, transmission Version: 2.0-RC3 | n. The BioMS system encrypts data during el used to limit BioMS access and the system o n, display, and maintenance of PHI | ectronic transmissio complies with Health | n to ensure Insurance |



Searching Patients

| BIOINIZ | |
|----------------------|---|
| TASKS | Search for a patient(s) Enter Patient Registration ID, Patient initials or Study ID and click search to search for finding patient registrations. E.g. Registration ID = 10 or Patient initials = S V(Last name, first name middle name) or Study ID = 10. Wildcard (%) is automatically appended to the end of search criteria. |
| Log specimens | |
| Manage shipments | 1. Search for patient by registration ID by |
| Kit requests | entering the ID in the search field and click search |
| SEARCH Patients | SEARCH RESULTS: 2 PATIENT(S) FOUND Studies with companions are listed on the same line |
| Specimens | Patient initials (L,F M) Registration ID Study |
| Shipments | Y,A M 10282013 CALGB 9665 |
| QUESTIONS & FEEDBACK | Y,A M 10282013 CALGB 80802, CALGB 150902, CALGB 60901 |
| Contact Us | < Previous 1 Next> |
| BioMS Overview | 2. Click the patient initials for the study you need to log specimens for |







| BioM | S | | | | Logged into BioMS | as BRINKA | 🗲 Logout | የ не |
|---------------------|---|---------------------------------------|-----------------------|------------------------|--------------------------------|---------------------------------------|----------------------------|------------|
| | Log specimens Click on the check box for eac | h specimen collected. To record the d | ate that the specimen | was collected, click (| on the date icon. To write a r | note about a spec | imen, click on the | Note icon. |
| TASKS | SPECIMEN CHECKLI | ecimens to a snipment click on the a | 1 (A.M Y) ON ST | UDIE(S) A1512 | 16 | | | |
| Log specimens | | | | | | Save | Go to s | hipments |
| Manage shipments | | | | | | | | |
| Kit requests | Surgical Resection | Pre-Registration Recurrance | 9 | | | Indi Form | cates Manda to complete | tory |
| SEARCH | Collected Study | Specimen expected | | Quantity | Collection date | Status | Actions | |
| Patients | — 🗉 All : Primary | y Surgical Resection | | | | | a ./ | |
| Specimens | A151216 | Fixed Tissue Block, Tumor | | 10 count | | Pending | | A. |
| Shipments | | Tixed Tissue block Tullion | | count | 1 | 4 Pending | E: 🕓 | e ə |
| UESTIONS & FEEDBACK | A151216 | 2 H/E Slide (6um) | | 2.0 count | | 4 Pending | <u></u> ! 🔇 | . 45 |
| Contact Us | A151216 | 3 Unstained slides at 5um | | 3.0 count | | Pending | | A |
| BioMS Overview | | | Alternate | | | · · · · · · · · · · · · · · · · · · · | <u> </u> | |
| | A151216 | 5 Unstained slides at 10um | Specimens | 5.0 count | | 4 Pending | 🗐! 🐧 |) 🕰 |
| | A151216 | 10 um Tissue Section (scrolls) | | 1.0 gm | | 4 Pending | <u> </u> ! 🔇 |) A |
| | A151216 | H/E Slide- Tumor | | 1.0 count | 1 | 4 Pending | <u> </u> ! |) A |



| BioMS | Logged into BioMS as BRINKA |
|-----------------|--|
| TASKS | Log specimens Click on the check box for each specimen collected. To record the date that the specimen was collected, click on the date icon. To write a note about a specimen, click on the Note icon. Finally, to add the collected specimens to a shipment click on the add to shipments icon. October 2013 |
| Las eneciment | SPECIMEN CHECKLIST FOR PATIENT 10282013 (Y,A M) FOR STUDY CALGB 80 Su Mo Tu We Th Fr Sa |
| Log specimens | 🚺 1 2 3 4 5 🚍 Add to shipments |
| anage shipments | |
| | |
| SEARCH | Pre-Therapy 150902 Pre-Therapy 60901 On Therapy 150902 Progression 1509 27 28 29 30 31 |
| Patients | Collected Study Specimen expected Quantity C Time 16:00 Hour Hour Actions |
| Specimens | All : Pre-Therapy |
| Shipments | Now Done 1. Z CALGB 150902 5ml EDTA Plasma (10x0.5ml) 2. 5.0 ml 10/28/2013 16:00 14 Pending 10 10 |
| TONS & FEEDBACK | |
| Contact Us | CALGB 150902 5ml No Additive Serum (10x0.5ml) 5.0 ml 🖬 Pending 🗐 🛞 🖧 |
| BioMS Overview | 1. Check the box of the specimen that has been collected. 2. Adjust the quantity, date and time accordingly. 3. Click Save. |



| BioMS | Logged into BioMS as BRINKA 4 Logout ? Help |
|------------------------|---|
| TASKS Log specimens | Log specimens Click on the check box for each specimen collected. To record the date that the specimen was collected, click on the date icon. To write a note about a specimen, click on the Note icon. Finally, to add the collected specimens to a shipment click on the add to shipments icon. SPECIMEN CHECKLIST FOR PATIENT 10282013 (Y,A M) FOR STUDY CALGB 80802 |
| Manage shipments | Save Save Add to shipments |
| SEARCH | Pre-Therapy 60901 Pre-Therapy 150902 On Therapy 150902 Progression 150902 |
| Patients | Collected Study Specimen expected Quantity Collection date Status Actions |
| Specimens | 🗕 🖬 All : Pre-Therapy |
| Shipments | CALGB 150902 5ml EDTA Plasma (10x0.5ml) 5.0 ml 10/28/2013 16:00 14 Collected |
| Contact Us | CALGB 150902 5ml No Additive Serum (10x0.5ml) 5.0 ml 11 Pending 11 11 |
| BioMS Overview | Specimen is status is now updated to Collected. The specimen is ready to be shipped to the repository, click Add to Shipments |

Creating a Shipment

| BioMs | S | | | | | | | | | Logged into BioMS as | BRINKA | 🧧 Logout | ? н |
|----------------------|-------------|------------------------------|--|---------------------------------|--------------------|----------------|---------|----------------------|------------------|-----------------------------|---------------|--------------------|---------------------|
| TASKS | F F S | Review Review Slip ico | Pending Shipme the list of pendin n. | ents g Shipments on the rigt | nt side of the scr | een. To view t | the cor | ntents of a particul | ar shipment, sel | ect it first by clicking or | to ship | ton, then click on | the Packin <u>c</u> |
| Log specimens | S | SPEC | IMENS AND | SHIPMENTS | | | che | ecking th | e box. 2 | 2. Leave Au | uto mar | ked. 3. | |
| Manage shipments | | P | lease select | | 1 | | Cl | lick the g | reen arr | ow pointin | g to the | erignt | |
| SEARCH | | | | | | | | | | | | | |
| Patients | 5 | SPEC | IMENS FOR | 10282013 (Y,A M |) AND STUD | OY CALGE | 32 | Auto | SHIPMENT | S | | | |
| Specimens | 8 | 80802 | 2 | | | | 2. | Manual | Cre | eate 🔗 Send | 😑 Delete | 📙 Print | 🥖 Edit |
| Shipments | | Las | t 30 days 💙 | | | | | 3. 🗼 | | Shipment ID: | : 8249406 | | |
| QUESTIONS & FEEDBACK | | | ID | Specimen | Patient | Study | | - | | Ship to: | : Alliance Bi | orepository at Ma | ayo Clinic |
| Contact Us | 1 | | 8321730 | 5ml EDTA Plasma | 10282013 | CALGB | | | | Ship method | Cold Pack | | |
| BioMS Overview | | • | | (10x0.5ml) | (Y,A M) | 150902 | | | ▼ (1) | Status | In Transit | | |
| | | | | | | | | | | | | | |

Creating a Shipment

| PE | | en(s) added to shipment(| s) [8108304] | | | | | |
|------|---------------|--------------------------|--------------|----------|----------|-----------|--------------|--|
| | Please select | 7 | 2 | | | | | |
| | | | | | | | | |
| SPE | CIMENS FOR | 10282013 (Y.A M) | AND STUD | Y CALGB | | SHIPMENTS | | |
| 8080 | 2 | , , , | | | | Creat | e 😽 Send | 😑 Delete 📙 Print 🥖 Edit |
| La | st 30 days 😽 | | | |] | | Shipment ID: | 8249406 |
| | ID | Specimen | Patient | Study | | | Ship to: | Alliance Biorepository at Mayo Clinic |
| | | | | | Auto | | Ship method: | Cold Pack |
| | | | | | © Manual | | Status | In Transit |
| Μ | lessage is d | lisplayed with | the ship | nent | L 🔺 🛛 | | | |
| II |)(s) that the | ne specimen (s | s) has bee | n placed | | | Shipment ID: | 8214545 |
| si | de of the s | creen. | 'ed on the | right | | ° | Ship to: | Alliance Biorepository at Ohio State University |
| | | | | | | | Ship method: | Ambient Temperature |
| | | | | | | | Status | Not Shipped |

Creating a Shipment



Creating a Packing Slip



 Packing slip will default to the users name and site

Enter The following:

- Phone number
- Sender Email
- Receiver Contact
- Carrier
- Tracking number
- Shipping date
- Click Submit to electronically send then shipment

Creating a Packing Slip

| PACKING SLIP FO | or ship | MENT 8108304 | | | | | |
|-------------------|--------------------|----------------------------------|---------------------|--|-------------|-------------------|---|
| 810 | 08304 | 4 | | | | | Pint Back |
| Shipment ID | 8108304 | | Status | In Transit | | | |
| Sender site | Washin Medicin | ngton University School of re | Receiver site | Alliance Biorepository at Ohio State University | | Carrier | FedEx |
| From * | 660 S. I *63110 | Euclid Ave. St. Louis, Missouri | то | 2001 Polaris Parkway Ohio 43240 | Columbus, | Tracking number | 057480085704573 |
| Sender contact | Amy Bri | ink | Receiver contact | Coordinator PCO | | Tracking number | 031400204020 |
| Phone * | 314-47 | 4-0145 | Phone * | 614-293-7073 | | | |
| Sender email | abrinkę | Bpathologywust.edu | Receiver email | | | Shipping date | 10/08/2013 |
| CONTENTS | | | | | | | |
| Specimer | n ID | Specimen | | Collection Date | Patient ID | Study ID | Epoch, Arm, CPE |
| 8321730 | | 5ml EDTA Plasma (10x0.5ml) | | 10/28/2013 16:00 | 10282013 (% | A M) CALGB 150902 | Pre-Therapy 150902, All, Pre-Therapy |
| | | | | | | | |
| | | | | | | | 🔒 Print 🔶 Back |
| | | | | | | | |

Confirmation message will be displayed that electronic shipment was successful.

 Print the packing slip and send with the specimens in the shipment

Kit Request

| | Specimen kit Use the new | requests kit request butto | on to request | for a new kit. Click | c on the column heade | rs on the table to so | ort existing kit requ | uest. On new re | quests, clici | k on the Cance | I button to cancel the |
|-----------------------------------|-----------------------------|-------------------------------|---------------|---------------------------|--|-----------------------|-----------------------|---------------------|---------------|----------------|------------------------|
| TASKS | specimer | N KIT REQU | ESTS | c | | | | | | | |
| Log specimens Manage shipments | Sut | omit kit reque | st | T | hen click | in Subr | nit reque | est | | | |
| Kit requests | ID | Request date | Study | Kit name | Repository | Requested count | Requested by | Kit needed by | Status | Sent date | Action |
| SEARCH Patients | 32427169 | 02/16/2016 | A011106 | Pre-Treatment Baseline | Alliance Biorepository at Washington University in St. Louis | 3 | Amy Brink | 02/19/2016 | Open | | Cancel |
| Shipments | 32422252 | 02/15/2016 | A011106 | On Therapy Kit | Alliance Biorepository at Washington University in St. Louis | 2 | Amy Brink | 03/10/2016 | Open | | Cancel |
| Contact Us BioMS Overview | 32422235 | 02/15/2016 | A011106 | Pre-Treatment Baseline | Alliance Biorepository at Washington University in St. | 2 | Amy Brink | 02/19/2016 | Sent | 02/15/2016 | |



Kit Request

| Study * | A011106 |
|---|--|
| Specimen collection kit * | Specimen Collection Kit |
| Repository | Alliance Biorepository at Washington University in St. Louis |
| Repository email | tbank@wudosis.wustl.edu |
| Kit contents | Achieve programmable automatic biopsy 14 x 9 Bag, Mini-grip, re-closable white 2.5 X 3" Bag, Biohazard 6X9 Eand-aid, 1X3 |
| Number of kits requested * | |
| Kit needed by * | This is only an information for the repository for prioritization and does not guarantee that the kit will be made available on the requested date. Please make sure to submit kit requests as early as possible to receive kits on time for patient visits. |
| Patient id(s) | |
| Requester site * | Washington University School of Medicine (M0011) |
| Requester email * | abrink@pathology.wustl.edu |
| Requester phone number * | 999-999-9999 |
| Site shipping address * | 660 South Euclid Avenue Saint Louis Missouri 63110 |
| Requester's shipping account number (FedEx/UPS) | H Please verify that the site shipping address shown above is correct and make any corrections if needed. Shipping address can not include PO Box numbers or other addresses to which couriers can not deliver |
| Notes | accompany account number is mandatory for overnight shipping or specimen kit. |
| | Submit Cancel |

Fields with a * are mandatory.

- Select Study
- Select Collection Kit
- Select number of kits needed
- Select Date kits are needed by
- Select your site
- <u>VERIFY YOUR</u> <u>ADDRESS</u>
- Click Submit

Kit Request

| BioM | S | | | | | | | Logged into B | ioMS as BF | RINKA | - Logout | ₽ + |
|---------------------------------|---|-------------------------------|--------------|---------------------------|--|--------------------|----------------------|---|-------------|----------------|-------------------|-----------|
| | Specimen kit Use the new l request. | requests kit request butto | n to request | for a new kit. Click | on the column heade | rs on the table to | sort existing kit re | equest. On new | requests, c | lick on the Ca | ancel button to c | ancel the |
| TASKS | SPECIME | PECIMEN KIT REQUESTS | | | | | | | | | | |
| Log specimens | | | | | | | | | | | | |
| Manage shipments | 💾 Sub | mit kit reques | st | | | | | | | | | |
| Kit requests | ID | Request date | Study | Kit name | Repository | Requested count | Requested by | Kit needed by | Status | Sent date | Action | |
| SEARCH Patients Specimens | 32427169 | 02/16/2016 | A011106 | Pre-Treatment Baseline | Alliance Biorepository at Washington University in St. Louis | 3 | Amy Brink | 02/19/2016 | Open | 1 | Cancel | |
| Shipments | 32422252 | 02/15/2016 | A011106 | On Therapy Kit | Alliance Biorepository at Washington University in St. Louis | 2 | Amy Brink | 03/10/2016 | Open | | Cancel | |
| Contact Us BioMS Overview | 32422235 | 02/15/2016 | A011106 | Pre-Treatment Baseline | Alliance Biorepository at Washington University in St. | 2 | Amy Brink | 02/19/2016 | Sent | 02/15/2016 | | |
| | | | | | Louis | | | When the repository sends the kits BioMS is update. BioMS will also send an email when this happens | | | | |

Quick Tips

- To collect alternate specimens, mark the parent Not Collected first
- Enter the Surgical Pathology number and Block ID in the form correctly. Do not enter the Surg. Path number twice.





Contacting BioMS Helpdesk

- Visit our webpage page at <u>http://tinyurl.com/alliance-bioms</u>
- Email us at <u>BioMShelp@bmi.wustl.edu</u>
- Call us toll free at 1(855) 552-4667



Conclusion

- Questions from Audience
- Answers from Presenter

